**INTEREST RATES MARKET NOTICE**

**Date: 16 October 2018**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED –“IVA873”)***

====================================================

The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from 18 October 2018.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Tap Amount** R225,000,000.00

**Total Amount Following Tap Issue** R 458,000,000.00

**Bond Code** IVA873

**Nominal Issued** R 225,000,000.00

**Issue Price** 98.03250%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 24 January 2019

**Books Close Date(s)** 19 January 2019

**Interest Payment Date(s)** 24 January 2019

**Last Day to Register** By 17:00 on18 January 2019

**Issue Date** 18 October 2018

**Date Convention** Modified Following

**Interest Commencement Date** 18 October 2018

**First Interest Date** 24 January 2019

**ISIN No.** ZAG000154337

**Additional Information** Senior Secured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Prelini Moonsamy RMB +27 11 2821728

Corporate Actions JSE +27 11 5207000